**INTEREST RATES MARKET NOTICE**

**Date: 12 August 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC LIMITED –“INLV01”)***

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 12 August 2014 under its **Domestic Medium Term Note and Preference Share Programme** dated **4 September 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding Nil**

Total Preference Shares outstanding R 408,319,000

**Bond Code** INLV01

**Nominal Issued** R 550,000,000.00

**Issue Price** 100%

**Coupon** 10.283% (3 Month JIBAR as at 12 August 2014 of 6.033% plus 425 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**First Optional Redemption Date** 12 August 2024

**Books Close** 2 November, 2 February, 2 May, 2 August

**Interest Payment Date(s)** 12 November, 12 February, 12 May, 12 August

**Last Day to Register** By 17:00 on 1 November, 1 February, 1 May, 1 August

**Issue Date** 12 August 2014

**Date Convention** Following

**Interest Commencement Date** 12 August 2014

**First Interest Payment Date** 12 November 2014

**ISIN No.** ZAG000118647

**Additional Information** Subordinated Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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